

Request regarding tax bracket and the utilisation of personal tax credit

Name	ID No.
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Personal allowance

Pension payments are taxable in the same way as wages or salaries.

Income tax is calculated on the basis of taxable income above ISK 230.206 per month (tax credit of ISK 72.492 fully utilised).

☐ Utilise ____ % of own personal tax credit, commencing from (date) _____

☐ Utilise accumulated personal tax credit ISK _____

Spouse's personal allowance

☐ Utilise ____ % of spouse's personal tax credit, commencing from (date) _____

Name of spouse _____ Spouse's ID No. _____

☐ Utilise accumulated personal tax credit of spouse ISK kr. _____

Tax brackets

It is the responsibility of pension fund members to notify the fund as to the tax bracket to be used in calculating their income tax. This is done by reporting other taxable income or by indicating the tax bracket to be used.

- ☐ Tax bracket 1 (31,49% tax on total taxable income below ISK 498.123 per month)
☐ Tax bracket 2 (37,99% tax on total taxable income ISK 498.123- 1.398.450 per month)
☐ Tax bracket 3 (46.29% tax on total taxable income above ISK 1.398.450 per month)

Or other monthly taxable income: _____

By my signature, I accept that the information I provide in this application will be saved and registered in my transaction history at Stapi Pension Fund. All processing of personal information, including its acquisition, registration, electronic recording and handling is in accordance with the Act on Personal Data Protection and the personal data protection policy of Stapi Pension Fund, published on the Fund's website.

Date	Applicant's signature
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