

## Declaration on account of moving from Iceland

Name	ID No.
Address abroad	Postcode, town, country
Email	Tel/Mobile

Due to my emigration abroad, I, the undersigned hereby request a reimbursement of my pension from Stapi pension fund.

I understand the following:

- Reimbursement of pension fund contributions amounts to my entitlements fund after administrative expenses have been subtracted.
- The insurance cover part of paid contributions is non-refundable.
- All claims made upon the pension fund with regard to reimbursed contributions are void at reimbursement, including those made in relation to the insurance cover which also will be voided.

### Bank account

Bank - sort code - account number

By my signature, I accept that the information I provide in this application will be saved and registered in my transaction history at Stapi Pension Fund. All processing of personal information, including its acquisition, registration, electronic recording and handling is in accordance with the Act on Personal Data Protection and the personal data protection policy of Stapi Pension Fund, published on the Fund's website.

Place and date
Signature

### Employer's confirmation

It is hereby confirmed that the individual indicated above has terminated his/her employment and is moving from Iceland.

Company name	ID No.
Last month of employment (month/year)	

Place and date
Employer's signature

## Regulations regarding reimbursement of pension fund contributions to persons from abroad

Reimbursements are conducted in accordance with the provisions of Article 19 of Act No. 129/1997 on the Mandatory Pension Insurance and on the Activities of Pension Funds.

### **Documentation which must be submitted:**

- Photocopy of passport.
- Photocopy of ticket from Iceland.
- Employer's confirmation to the effect that the worker has left his employment
- Confirmation on emigration from the National Registry (Þjóðskrá)

Only those persons from abroad who are not citizens of EEA countries, Canada, Switzerland, USA\* or UK\* are entitled to a reimbursement of their pension fund contributions. The following countries are EEA members:

The EFTA countries: Iceland, Liechtenstein and Norway.

The EU countries: Austria, Belgium, Bulgaria, Croatia, Cyprus, the Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Holland, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Romania, Slovakia, Slovenia, Spain and Sweden.

The reimbursement amounts to the entitlements fund less the cost of administrative expenses. The administrative fee is currently 20%, to the maximum amount of ISK 20,000, however, and withholding tax is paid on the amount in question.

\* Agreement on Social Security between Iceland and the United States of America came into force on 1 March 2019.

\* UK citizens are entitled to repayment of contributions made from January 2021. Repayment of contributions made before January 2021, when UK was part of the EEA, is not permitted.