

## Pension application – Full retirement pension (100%)

Name	ID No.
Address	Postcode and location
Email	Phone/Mobile

### Payment information

The pension is requested from: month/year*	Bank – sort code – account number
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\* Please note that the pension is disbursed on the last day of each month..

### Entitlements in other funds

In accordance with the agreement on relationships between pension funds, this application will be submitted to other Icelandic pension funds to which the fund member has contributed, unless otherwise specified in the application. It is also possible to request that Stapi send a confirmation to the Social Insurance Administration (Tryggingastofnun TR) cf. the options below

- ☐ I request that this application **will not be** submitted to other pension funds to which I have contributed.  
☐ I request that a confirmation of this application **will be** submitted to Tryggingastofnun TR.

### Tax brackets

- ☐ Tax bracket 1 (36.94% tax on total taxable income below ISK 927,087 per month)  
☐ Tax bracket 2 (46.24% tax on total taxable income above ISK 927,087 per month)

Or other monthly taxable income: \_\_\_\_\_

### Personal tax credit

- ☐ Utilise \_\_\_\_ % of own personal tax credit, commencing from (date) \_\_\_\_\_  
☐ Utilise accumulated personal tax credit ISK \_\_\_\_\_

### Spouse's personal tax credit

- ☐ Utilise \_\_\_\_ % of spouse's personal allowance, commencing from (date) \_\_\_\_\_

Name of spouse \_\_\_\_\_ ID No. \_\_\_\_\_

I, the undersigned, member of Stapi Pension Fund, hereby confirm that I have familiarised myself with the contents of Article 18.3 in the Fund's Articles of Association which stipulates that by taking out a pension before the age of 67 a fund member has made a final arrangement regarding his/her entitlements to a retirement or disability pension and subsequently has no independent entitlement to a disability pension.

By my signature, I accept that the information I provide in this application will be saved and registered in my transaction history at Stapi Pension Fund. All processing of personal information, including its acquisition, registration, electronic recording and handling is in accordance with the Act on Personal Data Protection and the personal data protection policy of Stapi Pension Fund, published on the Fund's website.

Date	Applicant's signature
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Application deadline is until the 15th of each month, with regard to payments at the end of the month