

Declaration on account of moving from Iceland

Name	ID No.
Address abroad	Postcode, town, country
Email	Tel/Mobile

Due to my moving from Iceland, I, the undersigned, hereby request a reimbursement of my pension contributions from Stapi Pension Fund. I also declare that the reimbursement of the contributions amounts to my entitlements fund after administrative expenses have been subtracted. The part of contributions paid as insurance cover is not refunded. Upon reimbursement all my claims upon the Fund with regard to the repaid contributions are cancelled, including those relating to insurance cover. Thus I am not entitled to a future retirement pension, disability pension, spouse pension or child benefits in relation to the refunded contributions.

Bank account

Bank - sort code - account number

With my signature I agree that the information I provide in this application will be saved and registered in my record as a member of Stapi Pension Fund. All processing of personal information, including its acquisition, registration, preservation and handling is in accordance with legislation on personal data protection and the data protection policy of Stapi Pension Fund as published on the Fund's website.

Place and date
Signature

Employer's confirmation

It is hereby confirmed that the individual indicated above has terminated his/her employment and is moving from Iceland.

Company name	ID No.
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Place and date
Employer's signature

Regulations regarding reimbursement of pension fund contributions to persons from abroad

Reimbursements are conducted in accordance with the provisions of Article 19 of Act No. 129/1997 on the Mandatory Guarantee of Pension Rights and the Operations of Pension Funds.

Documentation which must be submitted:

- ☐ Photocopy of passport.
- ☐ Photocopy of ticket from Iceland.
- ☐ Employer's confirmation to the effect that the worker has left his employment

Only those persons from abroad who are not citizens of EEA countries or USA* are entitled to a reimbursement of their pension fund contributions. The following countries are EEA members:

The EFTA countries: Iceland, Liechtenstein and Norway.

The EU countries: Britain, France, Germany, Sweden, Finland, Spain, Portugal, Italy, Denmark, Holland, Belgium, Luxembourg, Greece, Ireland, Austria, Estonia, Latvia, Lithuania, Poland, the Czech Republic, Slovakia, Hungary, Slovenia, Croatia, Malta, Cyprus, Bulgaria and Romania.

The reimbursement amounts to the entitlements fund less the cost of administrative expenses. The administrative fee is currently 20%, to the maximum amount of ISK 20,000, however, and withholding tax is paid on the amount in question.

* Agreement on Social Security between Iceland and The United States of America came into force on 1 March 2019.